Toward the Realization of Sustainable Mobility

March 14, 2008 Toyota Motor Corporation Senior Technical Executive Hiroyuki Watanabe

What Mobility Has Given us And What's Left

Achievements of Automobiles

Greater movement ability (persons, things) Freedom and convenience: anytime, anywhere, to anyplace

Movable personal space

DD



The development of mobility supports economic growth, as well as social and cultural expansion.

Challenges in Mobility

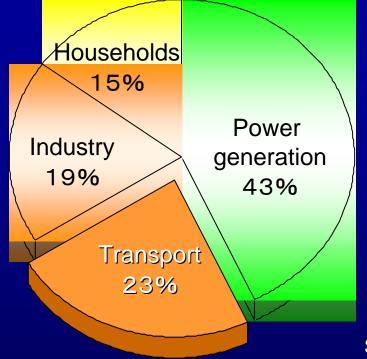
- Environment & Energy 1. CO2 Emission
 - 2. Oil depletion, need for alternative energy
 - 3. Air pollution

Society

- 4. Traffic Accident
- 5. Traffic Congestion
- 6. Regional gap of mobility access

Environmental Energy Issue 1: CO2 Emission

<Global CO₂ Emission(by source, 2002)>



Source:IEA/WEO 2004

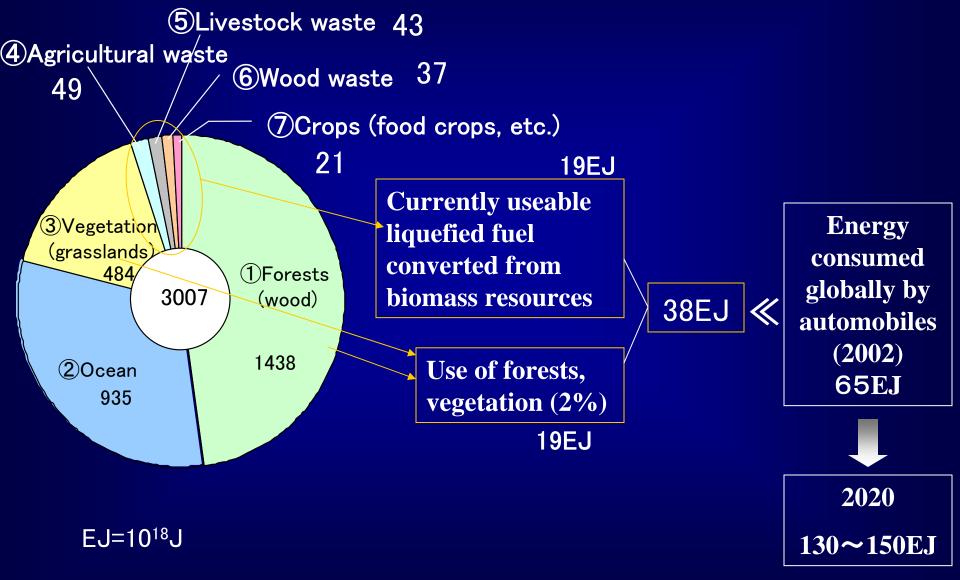
Transport sector accounts for 23% of total emission
 Integrated approach is necessary in each sector

Environmental Energy Issue 2: Future of Petroleum

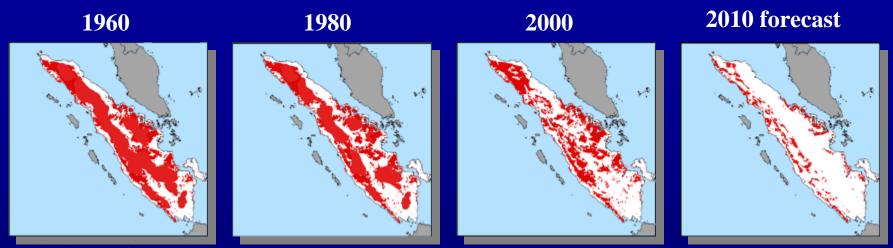
U.S. Bureau of Mines Annual Production Scenarios with 2 Percent Growth Rates and Different Resource Levels (Decline R/P = 10) 70 USGS Estimates of Ultimate Recovery 2047 60 Ultimate Recovery Probability BBIs 2% 2037 Growth 50 Billion Barrels per Year Low (95 %) 2.248 Mean (expected value) 3,003 2026 3,896 High (5 %) 40 Decline R/P = 1030 History 20 Mean Low (95 %) 10 High (5 %) n 1900 1925 1950 1975 2000 2025 2075 2100 2050 2125 Note: U.S. volumes were added to the USGS foreign volumes to obtain world totals.

Extractable volume of crude oil may peak in 20 - 50 years.

Amount of Bio Resources



Destruction of forest and impact on the ecosystem Expansion of palm plantations on Sumatra



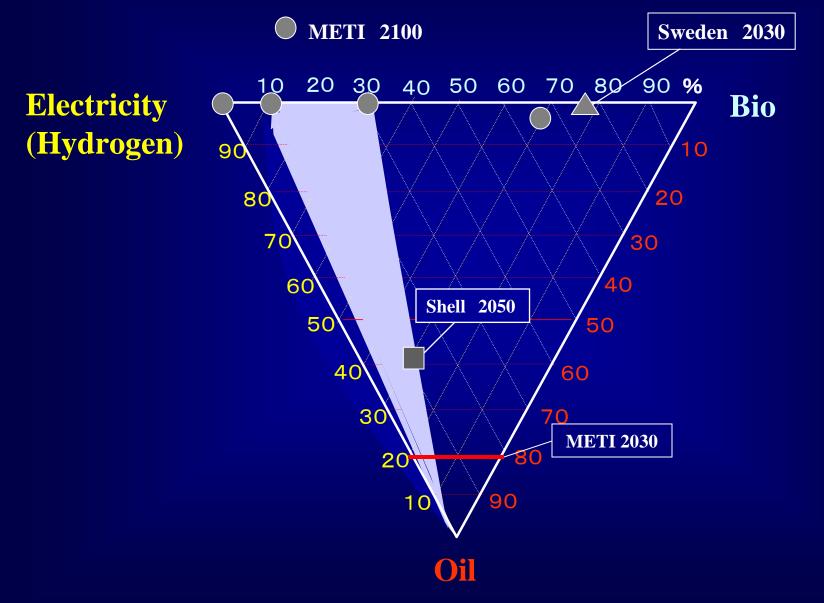
Red indicates forested areas

Since 1980, deforestation in Indonesia and elsewhere is mainly as a result of plantations Due to forest development, various organisms native to the rainforest are facing extinction Plantation development is accompanied by illegal felling (increased illegal felling of inland forests)

If we seriously engage in bio-fuels as a business,

it will be vital to stop environmental destruction (regulations etc.)

Future Energy Sources for Automobiles



Source: Toyota Motor Corporation

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Changes in Mobility

Shift to Hybrid (driven by electric power)
 Plug-in Hybrid
 Fuel Cell Hybrid
 Electric Vehicle

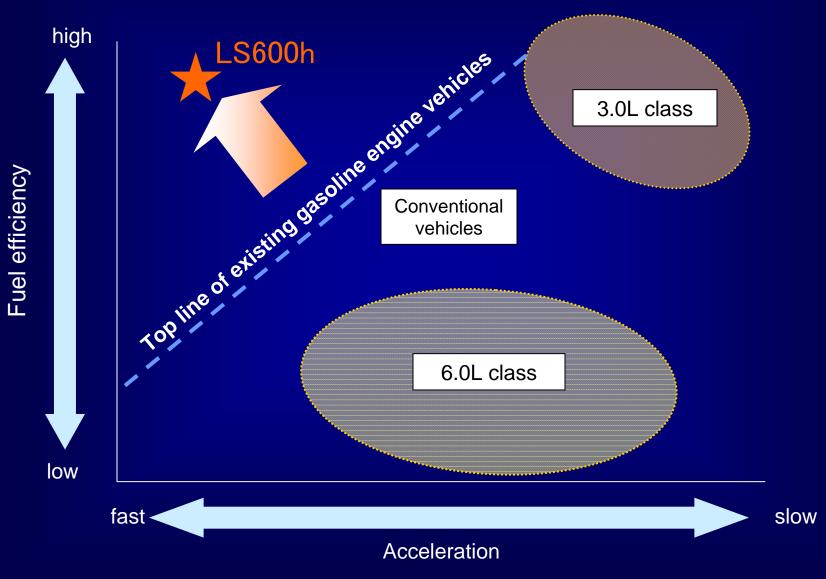
- 2. Shift to Ubiquitous World
- 3. Robotization

4. Shift to HMI (Human–Machine Interface) to connect human's hearts with machine

LS600h



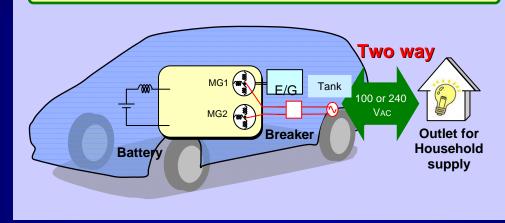
LS600h Fuel economy

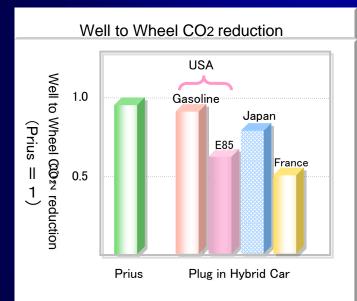


Note: Based on the internal measured figure of Toyota Motor Corporation 12

Plug In HV Systems (PHV)

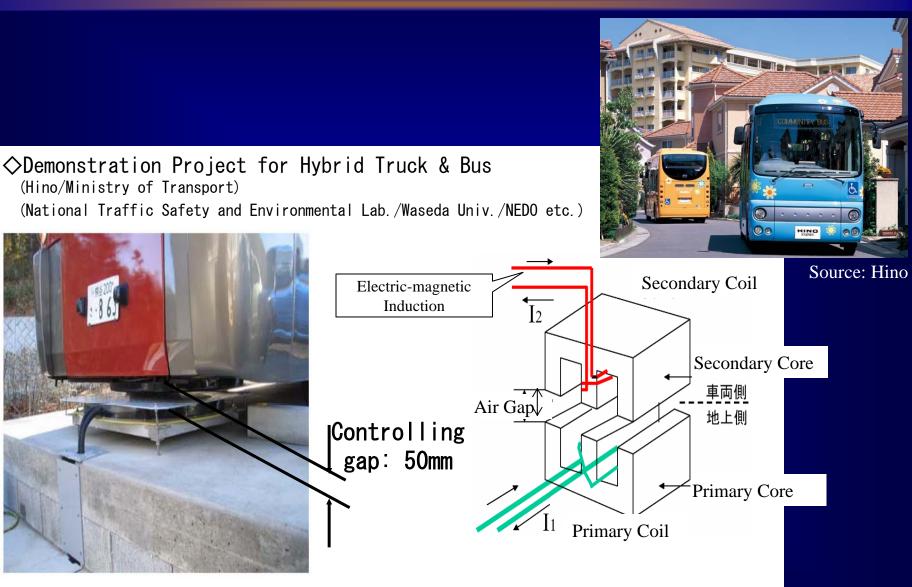
Potential for diversification of energy sources (flex-fuels), fading out from fossil fuel dependence and reduction of CO₂



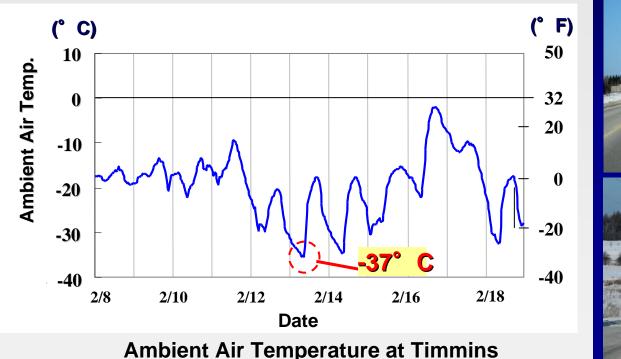




Inductive Charging System



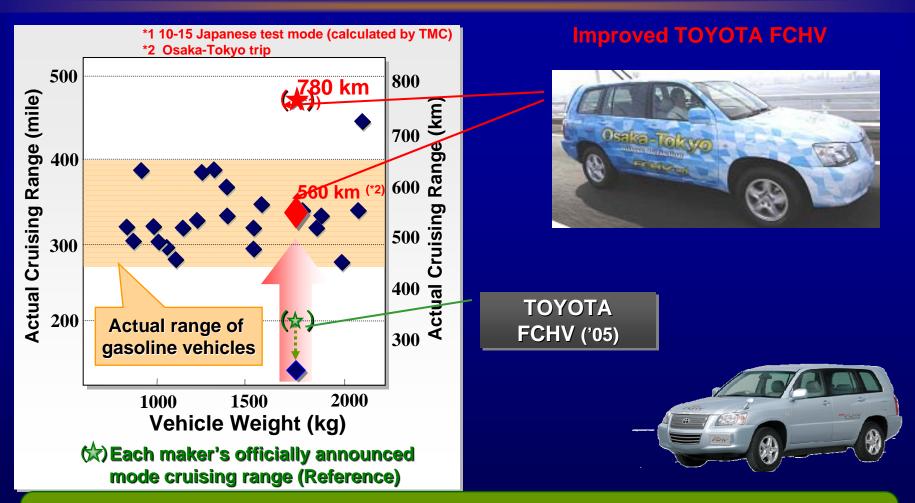
Freeze Start & Driving Performance Test of improved TOYOTA FCHV at Timmins, Canada





- TOYOTA performed freeze start and driving performance tests at Timmins, Canada. (Minimum temperature : -37°C)
- The driving performance immediately after start-up was the same level as conventional gasoline-powered vehicles.
- No major problem occurred in the FC unit.

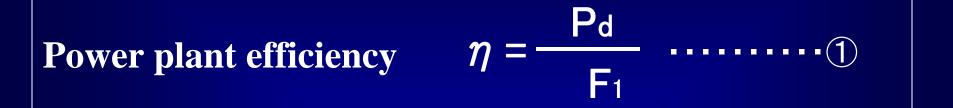
Cruising Range of Each Car-maker's FCV



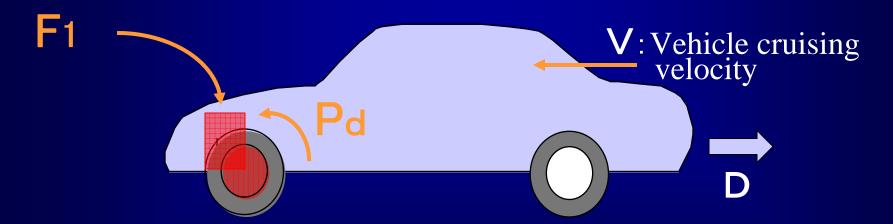
Actual cruising range of 500 km is required to be competitive with gasoline engine vehicles.

Improved TOYOTA FCHV, which is 25% more fuel efficient and can store app. 1.9 times the amount of hydrogen as the '05 model, successfully traveled between Osaka and Tokyo (560 km) without refueling.

Classic Theory of Automobile Efficiency

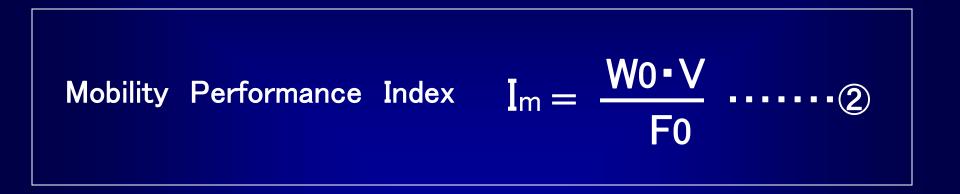


Pd : Driving power F1 : Input fuel energy flow



 $P_d = D \cdot V$ D = D (Driving resistance, acceleration force)

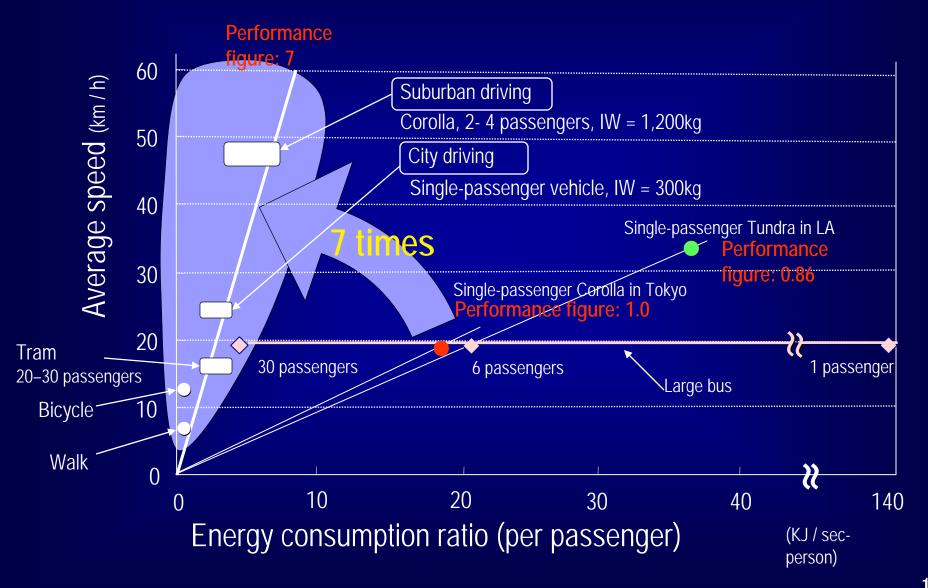
Mobility Performance Index



Wo • V : Mobility Effect

- W₀ : Weight of object to be moved (Payload)
- V : Vehicle cruising velocity
- F₀ : Input primary energy flow (Differentiated by time)

Mobility Performance: Improvement

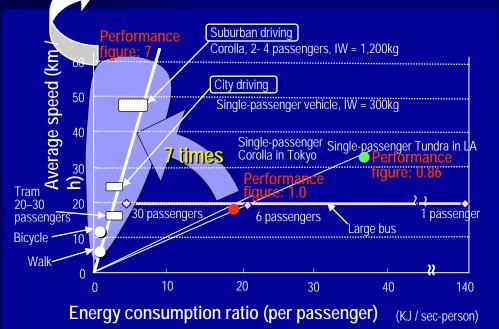


Mobility Performance: Realization

Optimal combination of diverse transport modes

traffic flow

Smooth



Ubiquitous Technology

- Automated parking

Combining urban transit innovation with urban development

- Upgrading the urban and road infrastructure
- Introduction of ITS
- Transportation demand management (TDM)

Reduction of energy consumption

Innovation of Mobile Units and Energy Conversion

- Reducing size and weight, automated driving, and automated platoon operation
- Plug-in hybrid vehicles, electric vehicles, fuel-cell vehicles

Cutting congestion and CO₂ emission by half Reducing traffic fatality to zero

Goals : **Rebirth of urban traffic systems** without congestion, CO₂ emission and accidents

New generation logistic systems

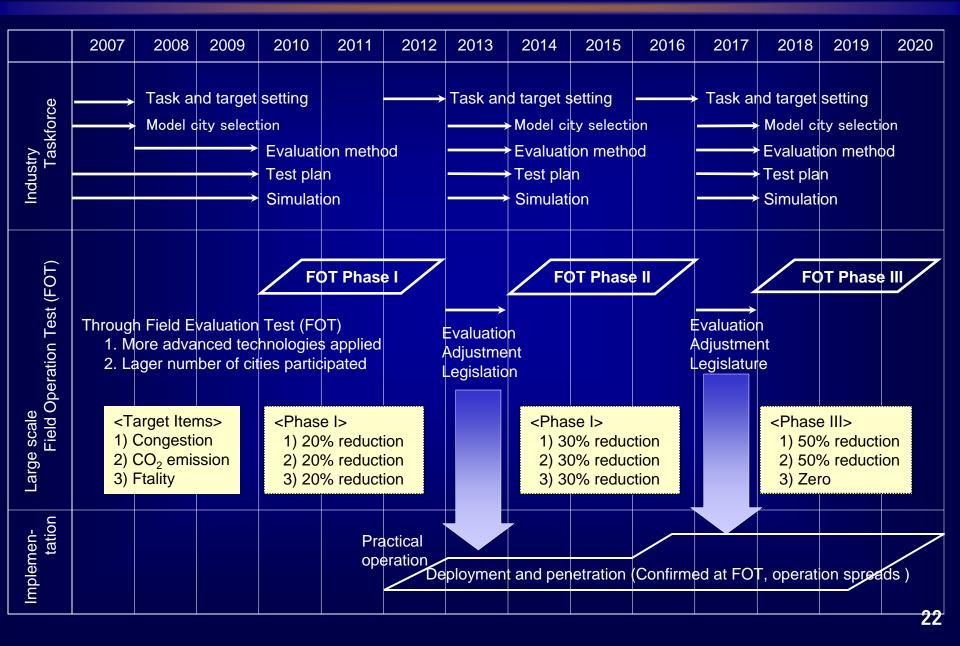
for timely delivery at competitive cost

Actions : Concurrent efforts from diverse perspectives

- 1) Effective deployment of transportation infrastructure
- 2) Active application of advanced IT and ITS technologies
- 3) Market penetration of new generation vehicles
- 4) Awareness and participation by citizens and industries
- 5) Strategic policy decision and its implementation

Transportation and Logistics Renaissance

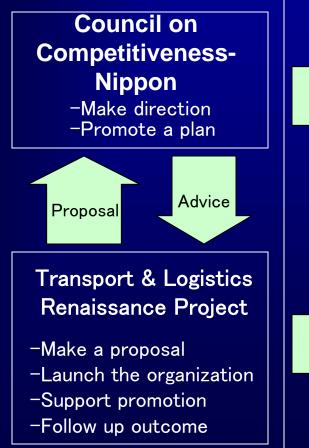
Road Map



Project of Accelerating Reduction to the Society Project of Accelerating Reduction Utilizing Information Technology

Plan:

"The Project of Accelerating Reduction to the Society" aims to visualize for the citizen the outcome of large demonstration projects at a model city/line in a selected district, and to accelerate the application of successful practice on other areas. The special committee for new transportation & logistics in ITS Japan is taking initiatives in collaboration with industry, committed for realization with government.

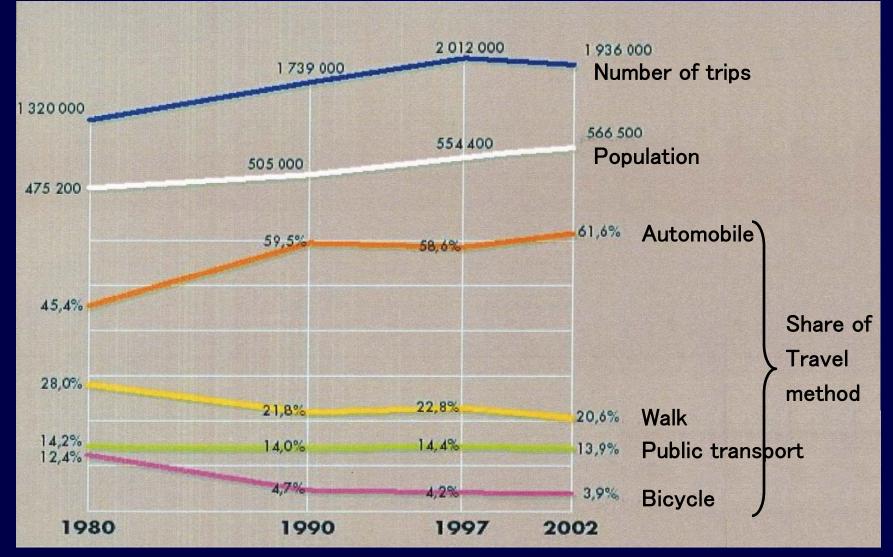


٨		General Science & Te Project of accelerating r Road Transport Syste	eduction to the society	A
	Road Transport System (ITS) Task Force Policy-making, budget allocation, project promotion Leader: Councilor Mr. Okumura Member: Cabinet secretary, Police Agency Ministry of Internal Affairs and Communication Ministry of Economy, Trade, and Industry Ministry of Land, Infrastructure, Transport and Tourism			Academia
		Specialist: Intellectuals, ITS Japan		
			cial committee for sport & logistics roposal & promotion	

Example) Nantes, France: Mobility Demand and Change of Travel Method

Traffic became smooth due to park & ride,

despite population growth and increasing dependence on automobile.





Integrated Safety Concept

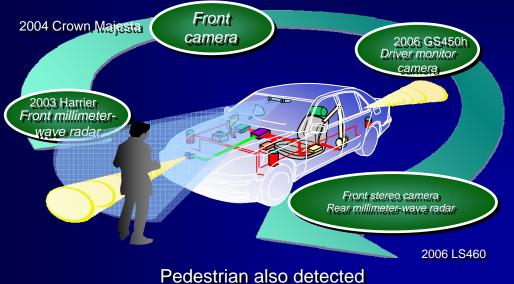


"Coordination of safety systems"

"All driving stages"

Integrated Safety Concept

Automotive Evolution



Pre-crash Safety System

Lane keeping Assist

Radar cruise control

VSC (Vehicle Stability Control)



Vehicle-vehicle communication

Infrastructure-Coordinated Systems

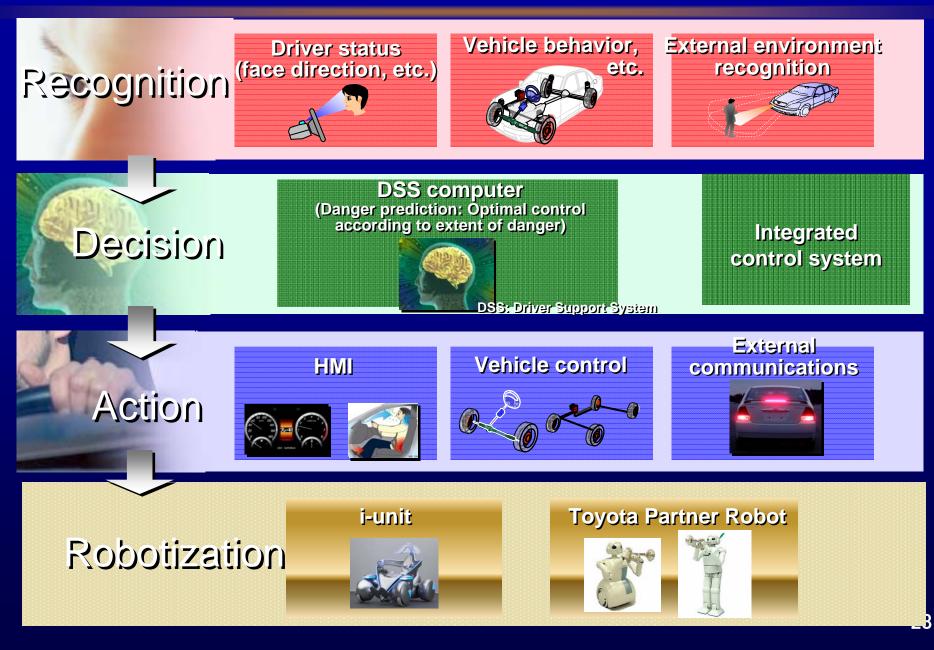


Vehicle-road communication



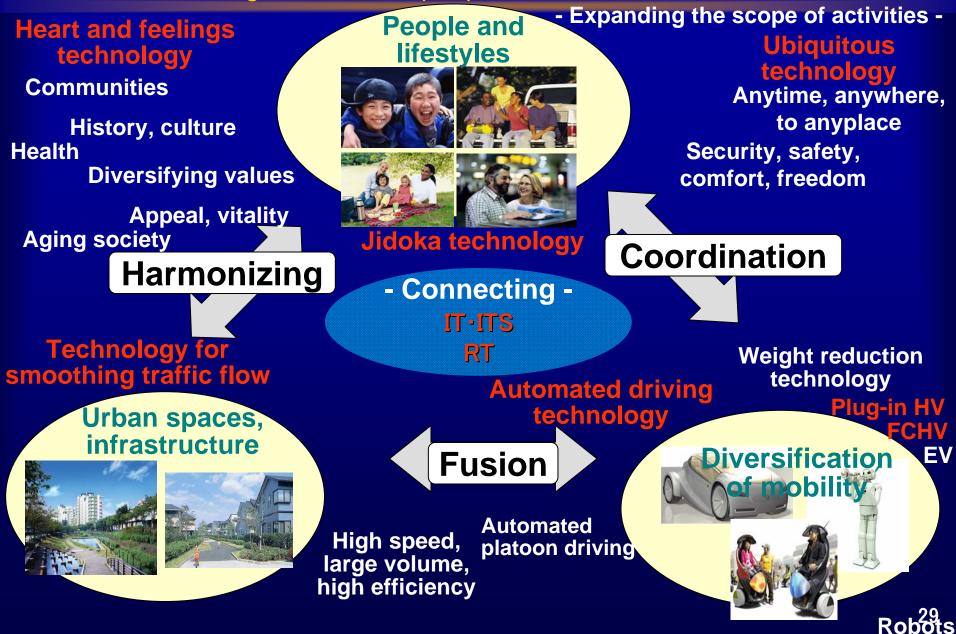
Communication with pedestrians

Automotive to "Robomotive"



Achieving Sustainable Mobility

Creating affluence for people, societies, and the world



Thank You for Your Attention.





i Q_CONCEPT

i - REAL

